

KEY FIGURES 2015

Consolidated balance sheet – In EUR millions	2015	2014	2013	2012*	2011	2010	2009	2008	2007	2006
Assets, long term	97.7	98.5	95.3	137.2	164.8	97.0	121.6	111.7	71.3	66.9
Assets, short term	145.1	123.3	126.4	148.0	134.3	160.3	101.3	106.4	100.4	107.4
Liabilities, long term	167.1	142.7	141.2	189.9	205.1	169.4	147.2	145.1	97.3	88.2
Floridienne equity capital	95.6	88.0	84.5	107.6	118.2	84.0	71.5	65.3	58.4	47.6
Third-party interests	7.8	4.7	3.9	6.0	6.7	7.7	7.8	8.3	1.2	1.3
Long-term loans and provisions	63.7	50.0	52.8	76.3	80.2	77.7	67.8	71.6	37.7	39.3
Liabilities, short term	75.8	79.2	80.5	95.3	94.0	87.8	75.8	73.0	74.4	86.1
Balance sheet total	242.9	221.8	221.8	285.2	299.1	257.3	222.9	218.1	171.7	174.3

Consolidated results – In EUR millions	2015	2014	2013	2012*	2011	2010	2009	2008	2007	2006
Turnover	295.8	277.2	259.2	247.6	247.4	245.3	200.8	224.6	202.8	160.7
EBITDA	19.4	16.4	11.2	12.0	7.4	15.7	16.6	14.6	15.3	10.1
Adjusted operating result**	11.2	9.3	4.4	4.3	-0.5	17.7	14.0	12.4	15.1	7.5
Consolidated net result	7.1	5.3	-20.3	-16.4	37.3	14.4	8.0	6.9	9.7	7.4
Consolidated net result, Floridienne share	5.9	4.4	-21.3	-16.4	38.4	14.4	7.8	6.4	9.3	6.8
Net cash flow	16.7	13.6	7.2	2.6	42.3	19.7	13.6	14.6	15.5	13.3

Financial ratios in %	2015	2014	2013	2012*	2011	2010	2009	2008	2007	2006
Financial profitability (net result/equity capital as at 1 January)	6.7	5.2	-19.7	-13.9	45.7	20.2	11.9	10.9	19.5	15.9
Solvency ratio (equity capital/balance sheet total)	42.6	41.8	39.9	39.8	41.7	35.7	35.6	33.7	34.7	28.1
Payout ratio (gross dividend/group share of result)	33.8	0.0	0.0	0.0	7.6	20.1	32.6	39.9	26.0	29.1

Details per share in EUR	2015	2014	2013	2012*	2011	2010	2009	2008	2007	2006
Number of shares	996,857	996,857	996,857	996,857	907,572	907,572	907,572	907,572	864,094	823,396
Share price										
Average	85.29	74.78	77.3	109.8	140.4	113.8	93.6	107.9	106.3	76.4
Highest	97.50	91.00	97.5	137.0	151.8	135.0	105.0	132.0	135.0	79.4
Lowest	72.07	65.00	66.6	92.0	130.0	96.0	64.8	72.0	78.1	70.0
As at 31/12	97.00	77.10	69.4	94.0	130.0	135.0	100.0	90.0	130.0	78.1
Net dividend per share	1.46	0.0	0.0	0.0	2.4	2.4	2.1	2.1	2.1	1.8
Stock market capitalisation (in EUR millions as at 31/12)	96.70	76.86	69.18	93.70	117.98	122.52	90.76	81.68	112.33	64.27

* 2012 figures reprocessed, IFRS 5

** Operating result + share of net result of companies consolidated using the equity method

