

Key figures for 2013

Balance sheet - in EUR millions	2013	2012*	2011	2010	2009	2008	2007	2006	2005	2004
Long-term assets	95.3	137.2	164.8	97.0	121.6	111.7	71.3	66.9	64	66.5
Short-term assets	126.4	148.0	134.3	160.3	101.3	106.4	100.4	107.4	93.3	89.6
Long-term liabilities	141.2	189.9	205.1	169.4	147.2	145.1	97.3	88.2	81.9	76.5
Floridienne equity	84.5	107.6	118.2	84.0	71.5	65.3	58.4	47.6	42.8	38.2
Third-party interests	3.9	6.0	6.7	7.7	7.8	8.3	1.2	1.3	1.2	1.2
Long-term loans and provisions	52.8	76.3	80.2	77.7	67.8	71.6	37.7	39.3	37.9	37.2
Short-term liabilities	80.5	95.3	94.0	87.8	75.8	73.0	74.4	86.1	75.4	79.5
Total balance sheet	221.8	285.2	299.1	257.3	222.9	218.1	171.7	174.3	157.3	156.1

Consolidated results - in EUR millions	2013	2012*	2011	2010	2009	2008	2007	2006	2005	2004
Turnover	259.2	247.6	247.4	245.3	200.8	224.6	202.8	160.7	161.6	152.7
EBITDA	11.2	12.0	7.4	15.7	16.6	14.6	15.3	10.1	10.4	11.3
Adjusted operating result**	4.4	4.3	-0.5	17.7	14.0	12.4	15.1	7.5	5.9	6.9
Consolidated net result	-20.3	-16.4	37.3	14.4	8.0	6.9	9.7	7.4	5.8	4.6
Consolidated net result attributable to Floridienne	-21.3	-16.4	38.4	14.4	7.8	6.4	9.3	6.8	5.7	4.4
Net cash flow	7.2	2.6	42.3	19.7	13.6	14.6	15.5	13.3	10.6	11.1

Financial ratios in %	2013	2012*	2011	2010	2009	2008	2007	2006	2005	2004
Financial profitability (net result/equity on 1 January)	-19.7	-13.9	45.7	20.2	11.9	10.9	19.5	15.9	14.9	12.0
Solvency ratio (equity/total balance sheet)	39.9	39.8	41.7	35.7	35.6	33.7	34.7	28.1	28.0	25.2
Pay-out ratio (gross dividend/Group share in the result)	0.0	0.0	7.6	20.1	32.6	39.9	26.0	29.1	31.9	33.5

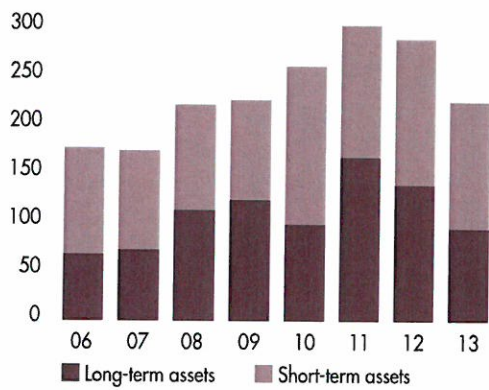
Share data - in EUR	2013	2012*	2011	2010	2009	2008	2007	2006	2005	2004
Number of shares	996,857	996,857	907,572	907,572	907,572	907,572	864,094	823,396	823,396	823,396
Share price										
Average price	77.3	109.8	140.4	113.8	93.6	107.9	106.3	76.4	64.2	47.8
High	97.5	137.0	151.8	135.0	105.0	132.0	135.0	79.4	76.1	57.5
Low	66.6	92.0	130.0	96.0	64.8	72.0	78.1	70.0	55.0	42.8
on 31/12	69.4	94.0	130.0	135.0	100.0	90.0	130.0	78.1	70.7	57.0
Net dividend per share	0.0	0.0	2.4	2.4	2.1	2.1	2.1	1.8	1.65	1.35
Market capitalisation (in million EUR on 31/12)	69.18	93.70	117.98	122.52	90.76	81.68	112.33	64.27	58.21	46.93

* 2012 figures IFRS 5 reprocessed

** Operational result + Share of net result of companies consolidated for accounting purposes using the equity method.

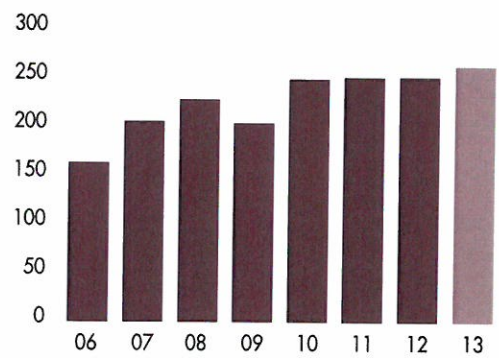
Assets

In EUR millions



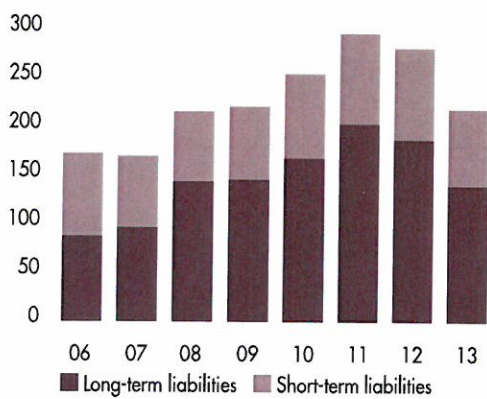
Turnover

In EUR millions



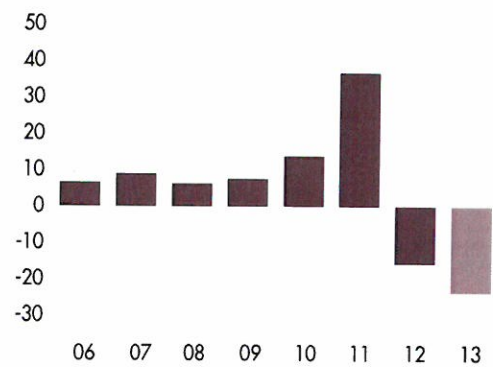
Liabilities

In EUR millions



Consolidated net result attributable to Floridienne

In EUR millions



Share price

(EUR)

